

# Cool Chips plc

Registered in Gibraltar, number 57885  
Montagu Pavilion  
8-10 Queensway  
Gibraltar

2/12



## Certification:

These financial statements, and the notes thereto, are based on the best information currently available to the Company, and to the best of my knowledge present fairly, in all material respects, the financial position of the Issuer and the results of its operations and cash flow for the periods presented, in conformity with accounting principles generally accepted in Gibraltar and the United Kingdom, consistently applied.

Cool Chips plc

Rodney T. Cox  
CEO

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# **COOL CHIPS PUBLIC LIMITED COMPANY**

**Unaudited Financial Statements  
for the nine months ended 31 December 2005  
for the third quarter of Fiscal Year 2006**

**prepared 19 January 2006**

## **COOL CHIPS PUBLIC LIMITED COMPANY**

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Registered No (Gibraltar) 57885

### **PROFIT AND LOSS ACCOUNT**

**For the nine months ended 31 December 2005**

	<b>31 December 2005</b>	<b>31 December 2004</b>
	<b>\$</b>	<b>\$</b>
<b>Expenditure</b>		
Administration fees	<u>32,400</u>	<u>32,400</u>
<b>Retained loss for the year</b>	(32,400)	(32,400)
<b>Retained losses brought forward</b>	(385,200)	(342,000)
<b>Retained losses carried forward</b>	<u><u>\$ (417,600)</u></u>	<u><u>\$ (374,400)</u></u>

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## BALANCE SHEET as at 31 December 2005

	31 December 2005	31 December 2004
	\$	\$
<b>Investments</b>	69,333	--
<b>Current Assets</b>		
Debtors	<u>8,314,917</u>	<u>8,344,118</u>
Creditors - Amounts falling due within one year	69,333	--
Net current assets	<u>8,245,584</u>	<u>8,344,118</u>
<b>Total Net Assets</b>	<u>\$ 8,314,917</u>	<u>\$ 8,344,118</u>
<b>Capital and Reserves</b>		
Called up Share Capital	126,648	126,629
Share Premium Account	8,605,869	8,591,889
Profit and Loss account	(417,600)	(374,400)
<b>Total Shareholders' Funds</b>	<u>\$ 8,314,917</u>	<u>\$ 8,344,118</u>
<b>Total Number of Shares in Issue</b>	8,246,747	8,245,524